**INTEREST RATES MARKET NOTICE**

**Date: 7 November 2016**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA655”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from 7 November 2016.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount** R 300,000,000.00

**Total Amount Following Tap Issue** R 512,000,000.00

**Bond Code** IVA655

**Nominal Issued** R 300,000,000.00

**Issue Price** 98.62734%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 12 January 2017

**Books Close Date** 7 January 2017

**Interest Payment Date(s)** 12 January 2017

**Last Day to Register** By 17h00 on6 January 2017

**Issue Date** 7 November 2016

**Date Convention** Modified Following

**Interest Commencement Date** 7 November 2016

**First Interest Date** 12 January 2017

**ISIN No.** ZAG000139858

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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